

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION :
CORPORATION, :
Plaintiff-Applicant, : Adv. Pro. No. 08-01789 (BRL)
v. : SIPA LIQUIDATION
BERNARD L. MADOFF INVESTMENT :
SECURITIES LLC, : (Substantively Consolidated)
Defendant. :
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In re: :
BERNARD L. MADOFF, :
Debtor. :
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IRVINE H. PICARD, Trustee for the Liquidation :
of Bernard L. Madoff Investment Securities LLC, : Adv. Pro. No. 10-05423 (BRL)
Plaintiff, :
v. :
BELFER TWO CORPORATION, :
Defendant. :
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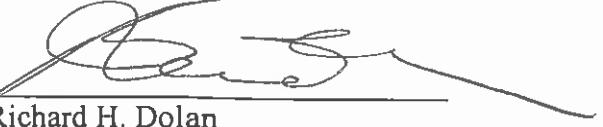
**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the law firm of Schlam Stone & Dolan, A
Limited Liability Partnership, is appearing in this action as counsel for defendant Belfer
Two Corporation. Please take further notice that all papers and correspondence in this
proceeding should be directed to this law firm.

Dated: New York, New York
June 13, 2011

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Corporation*